

Smith & Williamson

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Private & Confidential

TO THE CREDITORS AND MEMBERS

28 April 2014

Our ref: CVL520/ /PA785

Direct line: 020 7131 8184

Email: anjna.kalia@smith.williamson.co.uk

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Dear Sirs

**Pacific Continental Securities (UK) Limited (in creditors' voluntary liquidation)
(the "Company")**

Please find attached a copy of my report on the progress of the liquidation for the year ended 20 March 2014.

We are now required to convene meetings of the Company's members and creditors pursuant to section 105 of the Insolvency Act 1986. Notice is hereby given that these meetings will be held at Smith & Williamson LLP, 25 Moorgate, London, EC2R 6AY on 19 June 2014 at 10:00am and 10:30am respectively for the purpose of receiving an account of the liquidators' acts and dealings and of the conduct of the winding up to 20 March 2014.

A member or creditor entitled to attend and vote at the above meetings may appoint a proxy to attend and vote in his place. It is not necessary for the proxy to be a member or creditor. A form of proxy is attached. Proxy forms must be returned to the offices of Smith & Williamson LLP, 25 Moorgate, London, EC2R 6AY by not later than 12.00 noon on 18 June 2014. At these meetings the report will be presented and as the meetings are purely formal, there is no necessity to attend unless you so wish.

Yours faithfully
For Pacific Continental Securities (UK) Limited



A C Spicer
Joint Liquidator

Partners and Associate Directors acting as insolvency practitioners act as agents and without personal liability
Anthony Cliff Spicer and Henry Anthony Shinnars are licensed to act as insolvency practitioners by
the Institute of Chartered Accountants in England and Wales.

Smith & Williamson LLP

The word partner is used to refer to a member of Smith & Williamson LLP. A list of members is available at the registered office
Registered in England at 25 Moorgate, London, EC2R 6AY No. OC369631
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